

	Позиция/Бумага	Вес в портфеле
1	MICROSOFT ORD	15.5953%
2	APPLE ORD	14.62502%
3	FACEBOOK CL A ORD	6.31114%
4	ALPHABET CL C ORD	5.51969%
5	ALPHABET CL A ORD	5.45343%
6	VISA CL A ORD	4.23229%
7	MASTERCARD CL A ORD	3.49357%
8	INTEL ORD	3.44247%
9	CISCO SYSTEMS ORD	2.61799%
10	ADOBE SYSTEM ORD	2.00012%
11	SALESFORCE.COM ORD	1.80401%
12	NVIDIA ORD	1.76219%
13	ACCENTURE CL A ORD	1.75089%
14	NETFLIX ORD	1.72504%
15	BROADCOM ORD	1.70836%
16	PAYPAL HOLDINGS ORD	1.67808%
17	ORACLE ORD	1.62947%
18	INTERNATIONAL BUSINESS MACHINES ORD	1.61716%
19	TEXAS INSTRUMENTS ORD	1.58657%
20	QUALCOMM ORD	1.46223%
21	AUTOMATIC DATA PROCESSING ORD	0.90857%
22	INTUIT ORD	0.85718%
23	MICRON TECHNOLOGY ORD	0.75429%
24	APPLIED MATERIAL ORD	0.74876%
25	SERVICENOW ORD	0.66765%
26	ADVANCED MICRO DEVICES ORD	0.61981%
27	ACTIVISION BLIZZARD ORD	0.59954%
28	ANALOG DEVICES ORD	0.58722%
29	LAM RESEARCH ORD	0.55413%
30	AUTODESK ORD	0.52702%
31	COGNIZANT TECHNOLOGY SOLUTN CL A ORD	0.45929%
32	AMPHENOL CL A ORD	0.42921%
33	ELECTRONIC ARTS ORD	0.41403%
34	HP ORD	0.4085%
35	MERCADOLIBRE ORD	0.38831%
36	EBAY ORD	0.37713%
37	KLA TENCOR ORD	0.36487%
38	MOTOROLA SOLUTIONS ORD	0.36375%
39	WORKDAY CL A ORD	0.34934%
40	XILINX ORD	0.32659%
41	VERISK ANALYTICS ORD	0.32188%
42	MICROCHIP TECHNOLOGY ORD	0.32001%
43	CORNING ORD	0.30665%
44	TWITTER ORD	0.30395%
45	SQUARE CL A ORD	0.30058%
46	SPLUNK ORD	0.29651%
47	HEWLETT PACKARD ENTERPRISE ORD	0.28874%
48	PALO ALTO NETWORKS ORD	0.28512%
49	ANSYS ORD	0.2787%
50	COSTAR GROUP ORD	0.27722%
51	SYNOPSYS ORD	0.27018%
52	VERISIGN ORD	0.26748%

53	CDW ORD	0.26603%
54	SKYWORKS SOLUTIONS ORD	0.25714%
55	CADENCE DESIGN SYSTEMS ORD	0.24763%
56	MARVELL TECHNOLOGY GROUP ORD	0.22873%
57	IAC INTERACTIVE ORD	0.22481%
58	MORGAN STANLEY USD LIQ INSTL ZD1	0.21836%
59	SPOTIFY TECHNOLOGY S.A.	0.21597%
60	MAXIM INTEGRATED PRODUCTS ORD	0.21576%
61	WESTERN DIGITAL ORD	0.21033%
62	NETAPP ORD	0.20694%
63	Fortinet Inc	0.20337%
64	NLOK	0.19977%
65	SNAP CL A ORD	0.19848%
66	QORVO ORD	0.18822%
67	SEAGATE TECHNOLOGY ORD	0.18566%
68	CITRIX SYSTEMS ORD	0.18462%
69	ATLASSIAN CL A ORD	0.18409%
70	GARTNER ORD	0.18271%
71	AKAMAI TECHNOLOGIES ORD	0.17707%
72	LEIDOS HOLDINGS ORD	0.17365%
73	SS&C Technologies Holdings Inc	0.17198%
74	VMWARE CL A ORD	0.16233%
75	TWILIO CL A ORD	0.15675%
76	DELL TECHNOLOGIES CL C ORD	0.14231%
77	ARISTA NETWORKS ORD	0.14199%
78	TRIMBLE ORD	0.13756%
79	DXC TECHNOLOGY ORD	0.1337%
80	AMDOCS ORD	0.13026%
81	LYFT US Equity	0.1219%
82	F5 NETWORKS ORD	0.11319%
83	JUNIPER NETWORKS ORD	0.11244%
84	UBER TECHNOLOGIES ORD	0.0724%
85	DROPBOX CL A ORD	0.04796%
86	MATCH GROUP INC ORD	0.04672%
87	ZM US Equity	0.04037%